

CURRENT REPORT ACCORDING TO REGULATION A.S.F. 5/2018

- REPORT ADDRESSEE:** BUCHAREST STOCK EXCHANGE
A.S.F.(NATIONAL SECURITIES COMMISSION)
 - REPORT DATE:** 07.08.2018
 - DESIGNATION OF THE ISSUING COMPANY:** REGAL S.A.
 - HEAD OFFICE:** str.Brailei no. 17, Galati, Galati county
 - PHONE:** 0236411801 ; **FAX:** 0236414746
 - TAX ID NO AT TRADE REGISTER OFFICE:** 1647588
 - ORDER NO. AT TRADE REGISTER OFFICE :** J17/52/1991
 - SUBSCRIBED AND PAID UP SHARE CAPITAL:** 120.000,00 LEI
 - REGULATED MARKET WHERE SECURITIES ARE TRADED AND ISSUED:** BVB-AeRO
- IMPORTANT EVENT TO BE REPORTED: CONVENING NOTICE of the ORDINARY GENERAL SHAREHOLDERS MEETING on September 12th, 2018 , 10 o'clock**

THE BOARD OF DIRECTORS OF the Company REGAL S.A. Galati, in accordance with the stipulations of art. 117 of the Law no.31/1990, republished with the subsequent amendments and additions, Law 24/2017, of the ASF Regulations and of the dispositions of the Articles of Incorporation, announces the convening of the **ORDINARY GENERAL MEETING** of shareholders on **12.09.2018, 10 o'clock** at the company's head office str.Brailei no. 17, Galati, Galati county , with the following

AGENDA:

1. The election of the secretariat of the meeting between the shareholders of the company, according to art. 129 paragraph (2) of the Law no. 31/1990 on the companies.
2. Election of the Board of Directors, consisting of 3 members, for a four-year mandate (2018-2022) starting with 16.09.2018, maintaining during the mandate the terms of the management contracts concluded on the basis of the OGG Decision no.1 / 11.08. 2014, as well as the establishment of the level of monthly allowances. Appointment of the President of the Board of Directors Mandate of the shareholder's representative for the signing of the management contracts and the additional documents.
3. The 4-year extension, starting with 16.09.2018, of the management contract of the General Manager appointed by the OGM Decision no.1 / 11.08.2014, maintaining the terms of the management contract during the mandate, as well as setting the level of monthly remuneration.
4. Approval of the date of 28.09.2018 as the registration date, and establish of the date of 27.09. 2018 as ex-data.
5. Approval of the empowering of the Board of Directors in order to carry out the decisions adopted by the Ordinary General Meeting of Shareholders

In case of non-fulfilment of the statutory conditions regarding the Ordinary General Meeting of Shareholders on the day mentioned above, this will be reconvened for the **13th September 2018**, at the same hour, in the same place and with the same agenda.

The shareholders who have the right to attend the general meetings are the ones who appear in the Shareholders' Register on **27.08.2018, considered the date of reference**.

The shareholders registered at the date of reference may attend and vote in the general meetings directly or may also be represented by other persons than the shareholders, based on a special or general mandate granted according to the legal stipulations. The shareholders' access to the general meetings can be done by simple proof of their identity, made in the case of the shareholders -natural persons with the identity document and in the case of the shareholders - legal persons and of the shareholders - represented natural persons, with general mandate / special power of attorney,given to the natural person who represents them.

The special power of attorney (special mandate) or general power of attorney will be drafted in three original copies (one for the company, one for the principal and one for the agent) and **are available in the Romanian and English language** either at the company's head office in person or on the web page www.regalgl.ro , **as of 12.08.2018, 10 o'clock**.

After filling in and signing the copy for the issuer one shall submit it in person in original until **10.09.2018, 10 o'clock** in enclosed envelope with the written mention in print with capital letters "FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 12/13.09.2018" or it will be sent by e-mail with extended electronic signature, at the company's head office, accompanied by a copy of the identity document or of the registration certificate of the

represented shareholder, until **10.09.2018, 10 o'clock**, at the e-mail address regalgalati2001@yahoo.com.

The powers of attorney will be accepted either in the Romanian or in the English language.

The shareholders registered on the date of reference in the shareholders' register have the possibility to vote by mail, before the General Meeting of Shareholders, by using the vote by mail form (in Romanian or English language). The ballot paper in the Romanian and English language can be obtained as of 12.08.2018, 10 o'clock from the company's head office or from the website:

www.regalgl.ro.

The vote by mail form (ballot paper) in the Romanian or English language, filled in and signed by the shareholder together with all the accompanying documents, can be forwarded as follows:

a) will be sent to the company in original at its head office until **10.09.2018, 10 o'clock** in enclosed envelope with the written mention "FOR THE ORDINARY GENERAL MEETING OF

SHAREHOLDERS FROM 12/13.09.2018" with signature legalization by a notary public with the copy of the shareholder's identity document or registration certificate, by any courier form,

b) will be sent by e-mail with extended electronic signature embedded according to Law 455/2001 regarding the electronic signature, until **10.09.2018, 10 o'clock** at the e-mail address

regalgalati2001@yahoo.com specifying at subject "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 12/13.09.2018" .

One or more shareholders who own, individually or together, at least 5% of the share capital,

have the right to introduce, within at the most 15 days after the publication of the convening, respectively 24.08.2018, new items on the agenda of the General Meeting of Shareholders, under the condition that each item be accompanied by a justification or by a draft resolution proposed for approval by Ordinary General Meeting of Shareholders, which will be transmitted at the company's head office in writing, **until 24.08.2018**, likewise **they have the right to present draft resolutions for the items included or proposed to be included on the agenda of the Ordinary General Meeting of Shareholders**, reason for which this right can be exercised in writing, by sending it to the company's head office, **until 24.08. 2018, 10 o'clock**.

The requests regarding the introduction of some new items on the agenda as well as the draft resolutions for these items will be forwarded to the Board of Directors only in writing, in enclosed envelope with the written mention in print with capital letters "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 12/13.09.2018". The agenda with the proposed items will be republished with the fulfilment of the requirements stipulated by law for the convening of the General Meeting.

Candidates for the position of administrator will submit the application files at the headquarters of the company in Galati, str.Brăilei no.17, Complex "Potcoava de Aur" - Secretariat, until 10.08.2018 12:00. The list containing information on the name, home and professional qualification of the persons proposed for the position of administrator is at the disposal of the shareholders, published on the website www.regalgl.ro and can be completed by the deadline for submitting the files. Daily submissions will be posted on the web site www.regalgl.ro, in the chronological order of receipt, accompanied by CVs provided by candidates. At the end of the filing period, on 12.08.2018 at 10:00 hours, the candidates will be listed on the web site www.regalgl.ro who are eligible for the position of administrator, who will be placed on the ballot papers in the chronological order of receiving the files.

The current members of the Board of Directors or the shareholders are entitled to nominate persons for the candidature to the position of administrator, according to art.1371 of the Law no. 31/1990 of the companies. The shareholders wishing to submit proposals for applications will include references regarding the name, the locality of residence and the professional quality of the persons proposed in the applications submitted to the Board of Directors according to the provisions of art.1171 (1) of the Law no. 31/1990 of the companies , within no more than 15 days from the publication of the convocation, respectively until 10.08.2018 at 10:00. If new proposals are received, the list of candidates, special proxy forms and correspondence voting forms will be updated and will be made available to shareholders at the company's headquarters and on the website www.regalgl.ro.

The company's shareholders may address questions regarding the items on the agenda, no later than one working day before the date of General meeting, respectively 11.09.2018, these can also be submitted in written form, followed by the submission of these to the company's head office together with copies of documents which allow the identification of the shareholder, until **10.09.2018,10 o'clock**.

The questions are submitted to the Board of Directors in writing, in original, in enclosed envelope, with the written mention in print with capital letters "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 12/13.09.2018". The company shall compose a reply to the questions on the web page (in question-answer form), as soon as possible.

The special powers of attorney, the vote form filled in and signed in original, the requests regarding the introduction of new items on the agenda, the questions composed by the shareholders, will be accompanied by the following documents (a) in the case of the natural persons photocopy identity document signed for conformity with the original, respectively (b) in the case of the legal persons photocopy of the identity document of the legal representative, confirmation of company details issued by the Trade Register, issued at least 3 months before the publication of the convening notice of the general meeting of shareholders, in original or in certified true copy.

The board of directors proposes as registration date the date of 28.09.2018, based on which the shareholders affected by the decisions of the General Meeting of Shareholders will be identified, in accordance with the stipulations of art. 86 of the Law 24/2017 and the establishment of the date of 27.09.2018 as ex-date according to art. 2, letter I of the Regulation ASF no. 5/ 2018.

The documents, materials regarding the issues on the agenda, the draft resolution, the forms of the special powers of attorney and the vote by mail form will also be available in the English language for the shareholders both at the head office of the company and on the web page www.regalgl.ro, as of the publication date of the present convening notice, respectively **12.08.2018**. Additional information, including information regarding the shareholders' rights can be

CHAIRMAN OF THE BOARD
ASSET INVEST SA
Reprezentant permanent Nijnic Marin Ilie