

Vote by mail form - legal persons

I, the undersigned _____, identified by ID card/passport series _____, no. _____, issued by _____, on the _____, personal number _____, residing in _____, in the capacity of legal representative of _____, with registered office in _____, holder of _____ shares issued by REGAL SA (the Company), with registered office in Galati, str.Brailei no.17,Complex Potcoava de Aur, Galati county, registered at the Trade Register Office under no. J17/52/1991, Tax ID no. RO 1647588, holding the right to _____ votes in the General Meeting of Shareholders, representing _____ % of the total number of vote rights,

Having knowledge of the agenda of the Extraordinary General Meeting of Shareholders of the Company which will take place on 12.04.2019, 12 o'clock, at the head office of the Company in Galati, str.Brailei no.17,Complex Potcoava de Aur, Galati county , or at the date of the second meeting, 15.04.2019, in case the first one would not be held,

Having knowledge of the documentation and informative materials placed at their disposal by the Company related to the agenda of the General Meeting in question,

In accordance with art. 208 of the ASF Regulation no. 5/2018, by means of the present form I exert my vote pertaining to my holdings registered in the Shareholder's Register on 27.03.2019 (the date of reference) on the items on the agenda of the Ordinary General Meeting of Shareholders, by mail, as follows:

Agenda		For	Against	Abstention
1	The election of the secretariat of the meeting between the shareholders of the company, according to art. 129 paragraph (2) of the Law no. 31/1990 on the companies.			
2	Approving the sale of assets whose value exceeds 20% of the total assets less than the receivables and empowers the Board of Directors to sell assets by auction with price setting during the financial year 2018 on the basis of drawing up reports with independent valuers. Assets available for sale are: - "Restaurant Olt3" located in Galati, str. Porti nr.53, block Olt3, stairs 4 and 5, ground floor; - "Locomotiva Restaurant" located in Galati, str. Garii nr.7 " - land 153 sqm located in Galati, str. Vrancei nr.3			
3	Approval of the date of 07.05.2019 as the date of registration (ex-date 06.05.2019) for the identification of the shareholders to which the effects of the decisions adopted by this EGMS			
4	Mandate of the Board of Directors for the execution of the decisions adopted by the EGMS.			

- ✓ The vote option is marked by placing the X in the related box;
- ✓ The shareholder must personally fill in the form and assumes full and exclusive responsibility in the capacity of shareholder;
- ✓ A share gives the right to one vote in the General Meeting; the Company has a total number of 1.200.000 issued shares, all with vote right;

I attach to the present document a copy of the identity card/passport;

The phone number where I can be reached is: _____

This form and the attached written documents must arrive in original until 10.04.2019, 10 o'clock, at the registered office of REGAL S.A., in Galati, str.Brailei no.17,Complex Potcoava de Aur, Galati county, being communicated to the company personally/by mail (by letter with declared contents and confirmation receipt)/ by express courier system, specifying on the envelope the phrase "vote form" or by e-mail in pdf form to which it was incorporated, attached or it was logically associated the extended signature of the requesting shareholder, complying with the conditions provided by Law 455/2001 – law regarding the electronic signature .

Date: _____

Surname and first name: _____

Stamp and Signature: _____