

## PROCEDURE FOR THE EXERCISE OF THE VOTE BY CORRESPONDENCE: VOTING BULLETIN

1. The shareholders of REGAL SA can exercise their vote by correspondence before the general meeting of shareholders (until 10.04.2019, 10:00), according to Law no. 297/2004 with subsequent modifications and completions, of Law no. 24/2017 and CNVM Regulation no.5 / 2018. Exercise of the right to vote can be done by using the ballot form printed according to the provisions of the present procedure.

2. The ballot form provided by REGAL SA is in the material form (printed - paper format), being especially engraved which gives the shareholders the right to exercise the vote before the general meeting of the shareholders.

3. The printed ballot paper forms (paper format) are available at the headquarters of Galati, str.Brăilei no.17 Complex "Golden Horseshoe" and are published on the website [www.regalgl.ro](http://www.regalgl.ro) according to the specifications of the convocation .

4. REGAL SA makes available to shareholders (in Romanian and English):

(1) Voting form

(2) Correspondence voting procedure

5. The result of the vote for each item on the agenda for the shareholders who voted by correspondence is presented at the GMS of the technical secretariat for the counting of votes. The quality of the shareholder and the quality of legal representative is established on the basis of the list of shareholders from the reference date, received from the Central Depository.

Voting by correspondence, written ballot papers will be signed with a holograph or extended electronic signature, as the case may be, by the legal representative. The proof of the quality of the signatories will be transmitted with the correspondence vote.

Documents attesting the status of a legal representative drawn up in a foreign language other than English will be accompanied by a translation made by an authorized translator in Romanian or English.

If the person representing the shareholder by personal participation in the general meeting is other than the one who has cast the ballot by correspondence, then for the validity of his vote, he presents to the assembly a written revocation of the vote by correspondence, signed by the shareholder or by the representative who cast the vote correspondence. This is not necessary if the shareholder or his legal representative is present at the general meeting.

6. Exercise of voting by ballot paper (paper format) is done as follows:

- For printed ballot papers (paper format) obtained from REGAL SA or [www.regalgl.ro](http://www.regalgl.ro), the shareholders will fill in the personal data (or the legal person) and the voting options, will sign a handwriting (through the representative legally and apply the stamp, as the case may be), they will attach documents certifying the identity of the person: copy act identity for the natural person shareholder, copy of the identity card legal representative, or, if the case, acts from which the legal representative for the shareholder legal;
- The printed ballot papers in the original are deposited at the headquarters in Galati, str. Brailei nr.17 Complex "Potcoava de Aur" - Secretariat) or transmitted as an electronic document with extended electronic signature, according to Law no. 455/2001 on electronic signature, together with the above-mentioned documents, by e-mail at [regalgalati2001@yahoo.com](mailto:regalgalati2001@yahoo.com).
- Bulletins received until 10.04.2019, 10:00 are valid.

7. The shareholders who voted through ballot papers may change their initial voting option, being considered the last vote expressed and registered until 10.04.2019, 10:00.

In case the shareholder who has expressed the vote by correspondence participates personally or by a representative at the general meeting, the vote expressed by correspondence is canceled, only the vote expressed in person or by a representative is taken into consideration. If the person who participates in the AGM is different from the one who has voted by correspondence, for the validity of the vote, he shall submit to GMS a written revocation of the vote by correspondence signed by the shareholder or by the representative who expressed the vote by correspondence. This is not necessary if the shareholder or his legal representative is present at the general meeting.

In case the shareholder who has expressed the vote by correspondence participates personally or through a representative at the general meeting, the correspondence vote expressed for that general meeting is canceled. In this case, only the vote expressed in person or by a representative shall be taken into consideration.

8. In the case of legal persons shareholders, the printed ballot paper form shall be personally completed and signed by the legal representative of the legal person, according to the constitutive act and / or the decisions of the statutory bodies, the signatory assuming full and exclusive responsibility for the status of legal representative

Persons involved in the application of the provisions of this Procedure will ensure the retention of personal data in accordance with the provisions of Law no. 677/2001 on the protection of individuals with regard to the processing of personal data and the free movement of such data.

The Company undertakes to keep the copies of the Special Powers and the Bulletins by written correspondence, in a safe and confidential manner.