

**Event to report: Decision of the Board of Directors of 20.03.2019 on the completion of the agenda of the Ordinary General Meeting of Shareholders REGAL S.A. of 12 / 15.04.2019.**

The Board of Directors of REGAL S.A., based in Galati, Str. Brailei nr. 17, Complex "Golden Horseshoe", Galati County, no. order of the Trade Registry J17 / 52/1991, unique registration code 1647588, having regard to the convening of the AGOA for April 12/15, 2019 at 10:00 at the company's headquarters, whose notice was published in the Official Gazette of Romania, Part IV, no.1095 of March 11, 2019 and in the newspaper of national circulation "Bursa" no. 45 of 11 March 2019, in accordance with art. 1171 of the Law no. 31/1990 on societies and Law no. 24/2017 on issuers of financial instruments and market operations, inserts the following new item on the agenda of the OGAS: "Approval of the appointment of the financial auditor and the duration of the financial audit contract for a period of 2 years (2019-2021)."

This point will be inserted after item 7 of the agenda that was published in the Official Gazette of Romania, Part IV no. 1095 of 11 March 2019 and in the newspaper "Bursa" no. 45 of 11 March 2019.

Therefore, the AGM's agenda is the following:

1. The election of the AGOA secretariat of the shareholders of the company, according to art. 129 paragraph (2) of Law no. 31/1990 on societies.
2. Approval of the Annual Report on the Capital Market and Market Activity of the Board of Directors for the financial year 2018.
3. Approval of the financial statements for the financial year 2018, accompanied by the opinion of the financial auditor.
4. Approving the distribution of the net profit realized in the financial year 2018; the approval of the gross dividend / share dividend of 2.38 lei and the dividend payment methods. Approval of the date of 20.09.2019 as the date of registration (ex-date 19.09.2019) and of 04.10.2019 as the payment date of the dividend.
5. Approval of the allowances of the directors and the general manager.  
Approval of the Directors and the Managing Director to be part of the auction sale commission, the approval that the directors and the general manager may benefit from an additional remuneration of up to 2% of the proceeds from the sale of the asset but not less than 1500 lei / person. The approval is also valid for 2018.  
Approval of the annual individual bonus for members of the board of directors and general manager for 2018.  
Approval of Performance Indicators (KPIs) for 2019.
6. Approval of the revenue and expenditure budget for the financial year 2019 and the investment program for 2019.
7. Approval of the organizational chart of REGAL SA.
71. Approval of the appointment of the financial auditor and the duration of the financial audit contract for a period of 2 years (2019-2021).
8. Approval of 07.05.2019 as the date of registration (ex-date 06.05.2019) for the identification of the shareholders affected by the decisions of this OGM, except for the dividend decision.
9. Mandate of the Board of Directors for the execution of the decisions adopted by the OGMS.

The revised agenda together with the updated Procuratorate and AGOA bulletin correspondence bulletin will be made available to the shareholders at REGAL SA every working day between 9:00 - 13:00 and on the website of the company, the Society. [regalgl.ro](http://regalgl.ro), AGA Section, starting March 22, 2019.

The remainder of the AGOA convocation for April 12/15, 2019 at 10:00, originally published in the Official Gazette of Romania Part IV no. 1095 of 11 March 2019 and in the national circulation newspaper "Bursa" no. 45 of March 11, 2019, remains unchanged.

Further information can be obtained by calling 0236411801 on business days between 9:00 and 13:00 and on the company website [www.regalgl.ro](http://www.regalgl.ro), the AGM section.

PRESIDENT CA  
Esanu Vasile Romeo