

Nr.425 / 30.09.2021

By,

FINANCIAL SUPERVISORY AUTHORITY

TRANSACTIONS AND ISSUERS SUPERVISION DIRECTORATE

Periodic Reporting Surveillance Service

BUCHAREST STOCK EXCHANGE – AeRO

CURRENT REPORT

Date of report: 30.09.2021

Issuer: REGAL SA GALATI,

Headquarters: Galati, 17 Brailei Street, "Golden Horseshoe" Complex

Nr. telephone / fax: 0236 411801/0236 414746

web / e-mail: www.regalgl.ro; regalgalati2001@yahoo.com

CUI: 1647588 RO;

ORC code: J17 / 52/1991

Subscribed and paid-in share capital: 120,000 lei

Market: BVB AeRO

The event to be reported: **Decision no. 1 / 30.09.2021 of the EGMS of the company REGAL SA and Decision no. 2 / 30.09.2021 of the EGMS of the company REGAL SA**

EGMS DECISION no.1 / 30.09.2021

The Extraordinary General Meeting of Shareholders of REGAL SA, which carried out its works on 30.09.2021, at 10:00, at the registered office of REGAL SA, str. Brailei, Potcoava de Aur Complex, no. 17. According to the Convener, the persons having the quality of shareholder on the reference date, 17.09.2021, were entitled to participate and vote.

The meeting was attended personally, by representative or by correspondence, a number of 4 shareholders holding a number of 1,145,559 voting shares, representing 95.4632% of the total number of voting shares in the share capital of REGAL SA (1,200,000 shares).

The meeting of the General Assembly was chaired by the Chairman of the Board of Directors of REGAL SA, Mr. Esanu Romeo Vasile.

Within the Extraordinary General Meeting, the items 1, 2, 3, 4, 6, 7 on the agenda were debated and approved, with the majority of votes held by the shareholders present, represented or by correspondence, as follows:

Art.1. It is approved the withdrawal from trading on the AeRO Standard market of the Bucharest Stock Exchange of the shares issued by REGAL SA Galati and their deletion from the ASF records, based on the provisions of art. 60, lit. c) of Law 24/2017 and of art. 115, lit. b) point A of the FSA Regulation no. 5/2018 and the declaration of the closed type company.

with a number of 1,116,258 votes for, representing a total of 93.0215% of the share capital

Art.2. The conclusions of the Valuation Report prepared by the independent authorized appraiser Darian DRS, registered at ASF, regarding the share price to be paid in case of withdrawal of shareholders from REGAL SA, report made at the request of the majority shareholder EVERGENT Investments SA pursuant to art. . 115, A, lit. (ii), point 1 of the FSA Regulation no. 5/2018 on issuers of financial instruments and market operations

with a number of 1,116,258 votes for, representing a total of 93.0215% of the share capital

Art.3. The price of 8.0875 lei of a share is approved, which is to be paid in case of withdrawal of shareholders from the Company, based on the evaluator's conclusions.

with a number of 1,116,258 votes for, representing a total of 93.0215% of the share capital

Art.4. The manner of withdrawal from the company of shareholders who do not agree with the decision of the Extraordinary General Meeting of shareholders to withdraw from trading according to the relevant legal provisions is approved as follows:

- the shareholders existing on the registration date 11.01.2022, who do not agree with the decision regarding the withdrawal of REGAL SA from trading, may request the withdrawal from the company REGAL SA, within 45 days from the registration date by a written request sent to REGAL SA, provided that they have held the respective package of shares on the registration date (11.01.2022) and on the reference date (17.09.2021) related to this extraordinary general meeting;
- in the request for withdrawal from the company, the shareholder must specify the manner in which he wishes to make the payment, indicating the bank account in which the payment is made;
- the withdrawal request from REGAL SA will be made through the withdrawal request according to the attached model;
- the request for withdrawal from REGAL SA is made on the exclusive responsibility of its signatory regarding the quality of shareholder, the acquisition in good faith of the shares, the fact that they are free of tasks / guarantees / forced executions, as well as regarding the observance of the applicable legislation;
- requests for withdrawal from the company can be submitted in person at the headquarters of REGAL SA or can be sent by registered letter with acknowledgment of receipt or by express courier services at the headquarters of REGAL SA in Galati, 17 Brailei Street, Potcoava Complex de Aur ", Galati county, postal code 800070, only those withdrawal requests sent within 45 days from the registration date 11.01.2022 will be taken into account;
- the request for withdrawal from the company is irrevocable and produces legal effects starting with the date of its receipt at the headquarters of the company REGAL SA;
- in the case of natural shareholders, the request for withdrawal from the company signed by the shareholder / proxy must be accompanied by a copy of the identity document, certified for compliance with the original and the original power of attorney, as the case may be;
- in the case of legal entity shareholders, the application for withdrawal from the company signed by the shareholder / proxy must be accompanied by a certified copy for compliance with the original registration certificate of the legal entity, proof that the person who signed the application for withdrawal from the company is the representative legal / conventional shareholder of the legal person, copy of the identity document of the legal / conventional representative certified for compliance with the original and, as the case may be, other documents according to the law;
- the withdrawal request from the company will include the email address and the telephone number where the shareholders or their representatives can be contacted;
- REGAL SA will pay to the shareholders requesting the withdrawal from the company the equivalent value of the shares held by them, at the price of 8.0875 lei / share, within maximum 15 working days from the date of receiving the request in the manner in which the shareholders expressly requested payment by the withdrawal request made.

REGAL SA GALATI

Str. Brailei nr.17, Complex "Potcoava de Aur" Nr.de ordine in Registrul Comertului Galati: J17/52/1991
Tel/Fax:0236/41.18.01;0236/41.47.46 Cod Unic de Inregistrare:1647588
E-mail:regalgalati2001@yahoo.com Cod de Inregistrare Fiscala: RO 1647588
Web:www.regalgl.ro Cont IBAN nr.RO79RNCB0141032883870001 BCR
Capitalul social subscris si varsat: 120.000 lei RON

For any clarifications regarding the procedure for withdrawing the shareholders from the company, the shareholders can contact the company on working days from Monday to Thursday, between 10:00 and 14:00 at the registered office as well as at the telephone number 0236414746 or at the email address regalgalati2001@yahoo.com.

The model of the shareholder withdrawal request is attached to this decision.

with a number of 1,116,258 votes for, representing a total of 93.0215% of the share capital

Art.5. The date of 11.01.2022 is approved as the registration date for the identification of the shareholders affected by the Decisions adopted and of the ex-date 10.01.2022.

with a number of 1,116,258 votes for, representing a total of 93.0215% of the share capital

Art.6. The power of the General Manager is approved with the execution and publicity of the shareholders' decisions, he may fulfill any formalities, to perform on behalf of the company any action he deems necessary, appropriate or advisable to engage the company in order to fulfill the decisions, before the relevant authorities. , Trade Register, Financial Supervisory Authority, as the case may be.

with a number of 1,116,258 votes for, representing a total of 93.0215% of the share capital

ANNEX to the EGMS Decision no. 1 of 30.09.2021

SHAREHOLDER WITHDRAWAL APPLICATION FORM FROM REGAL SA COMPANY

The undersigned _____ (name and surname), natural person, citizen _____, identified with CI / BI / Passport / Residence card series ___ no. ___ issued by _____ on _____, valid until _____, with CNP _____, domiciled in the locality _____, str. _____, no. _____, block _____, floor _____, ap. _____, sector _____, county _____, country _____, telephone _____, email address _____, legally / conventionally represented by Mr. / Mrs. _____, in quality of _____

or

Subscribed _____ legal entity, having CUI _____, no. of registration ONRC _____, with the registered office in _____, telephone _____, email address _____, represented by / conventionally by Mr. / Mrs. _____, as _____, based on _____

holder of _____ regal SA shares on the reference date 17.09.2021 of EGMS REGAL SA from 30.09.2021 as well as holder of the same package of shares and on the registration date 11.01.2022 approved by EGMS Decision no.1 / 30.09.2021, actions free of encumbrances and forced executions, there being no impediment for the transfer of ownership over them,

I hereby exercise, irrevocably, the right to withdraw from the company REGAL SA, based on the right conferred by art.115 letter b) point A of the FSA Regulation no.5 / 2018 and request the equivalent value of all shares held in REGAL SA , both on the registration date of 11.01.2022 and on the reference date of 17.09.2021 (_____ shares), at the price of 8.0875 lei / share, established by evaluation by the independent authorized evaluator registered ASF - the company Darian DRS.

Please pay the share price in the IBAN account no. _____, opened at the bank _____, owned by me.

By signing this request for withdrawal from the company, the undersigned / undersigned, give my consent and authorize REGAL SA for the following operations:

- to process my personal data, in compliance with the legal provisions, for the purposes mentioned in this application; I know that, according to the legal provisions, I have the right of access, the right to correct my personal data, the right of opposition and the right to be informed by REGAL SA;
- to carry out all the necessary steps for the transfer of all my shares of REGAL SA from my name to the name of the company REGAL SA;

By signing this withdrawal request, the undersigned / undersigned, under the sanctions provided by the Criminal Code for false statements, declare, on their own responsibility, the following:

- I did not alienate, in any way, the shares of REGAL SA, mentioned in this application, nor did I acquire other shares of REGAL SA in the period between the registration date of 11.01.2022 and the date of this application;
- I undertake not to alienate and / or acquire in any form REGAL SA shares until the date of transferring the share from my name to the name of REGAL SA, as a result of this withdrawal request;
- the shares of REGAL SA that they hold on the registration date of 11.01.2022 are not subject to any forced execution and there is no impediment to be transferred to REGAL SA;
- I undertake not to constitute any tasks on the shares of REGAL SA until the date of transfer of the shares from my name to the name of REGAL SA, as an effect of the present withdrawal request.

I enclose to this application:

- for individuals

- 1) copy of the identity document of the natural person shareholder and of the agent, if applicable, certificates for conformity with the original
- 2) special power of attorney granted to the trustee, in original (if applicable)
- 3) bank account statement, for IBAN confirmation

- for legal entities:

- 1) copy of the registration certificate of the legal entity and the proof regarding the legal representative, certified for conformity with the original
- 2) special power of attorney granted to the conventional representative of the legal person, in original (if applicable)
- 3) bank account statement, for IBAN confirmation

Applicant

Name surname _____

Signature _____

EGMS DECISION no.2 / 30.09.2021

The Extraordinary General Meeting of Shareholders of REGAL SA, which carried out its works on 30.09.2021, at 10:00, at the registered office of REGAL SA, str. Brailei, Potcoava de Aur Complex, no. 17. According to the Convener, the persons having the quality of shareholder on the reference date, 17.09.2021, were entitled to participate and vote.

The meeting was attended personally, by representative or by correspondence, a number of 4 shareholders holding a number of 1,145,559 voting shares, representing 95.4632% of the total number of voting shares in the share capital of REGAL SA (1,200,000 shares).

The meeting of the General Assembly was chaired by the Chairman of the Board of Directors of REGAL SA, Mr. Esanu Romeo Vasile.

During the Extraordinary General Meeting, item 5 on the agenda was debated and approved, with the majority of votes held by the shareholders present, represented or by correspondence, as follows:

Art.1. The updating of the Articles of Association of the company is approved as a result of the decisions adopted, respectively the preamble of the Articles of Association is deleted:

"The synthetic structure of the shareholders of REGAL SA on the reference date 04/04/2016, according to the records from Depozitarul Central SA Bucharest is the following:

- SIF Moldova SA with headquarters in Bacau, str, Pictor Aman no. 94C, J04 / 2400 / 1992.C1F2816642, having Romanian nationality, with 1.1 16,258 shares, representing 93.0215% of the share capital
- The Romanian state. through the Authority for the Administration of State Assets. based in Bucharest, sector 1. str, Cpt. Alexandru Serbanescu no. 50, with 29,035 shares, representing 2.4196% of the share capital

- Individuals (list) with a total of 54,083 shares representing 4.5069% of the share capital
- Other legal entities with a total of 624 shares and representing 0.0520% of the share capital "

with a number of 1,116,258 votes for, representing a total of 93.0215% of the share capital

The synthetic structure of the shareholders of REGAL SA is according to the records from the Central Depository annexed to this decision.

ANNEX to the EGMS Decision no.2 of 30.09.2021

The synthetic structure of the shareholders of REGAL SA according to the records from the Central Depository on 17.09.2021 is the following:

- EVERGENT INVESTMENTS SA Bacau: Number of shares held by: 1,116,258 shares representing 93.0215% of the total share capital
- AUTHORITY FOR THE ADMINISTRATION OF STATE ASSETS Bucharest: Number of shares held by: 29,035 shares representing 2.4196% of the total shares.
- Individuals: Number of shares held by: 53,543 shares representing 4.4619% of the total share capital.
- Legal entities: Number of shares held by others: 1,164 shares representing 0.0970% of the total share capital.

Chairman of the board
Esanu Romeo Vasile