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By,

FINANCIAL SUPERVISORY AUTHORITY
TRANSACTIONS AND ISSUERS SUPERVISORY DIRECTORATE
Periodic Reporting Surveillance Service

BUCHAREST STOCK EXCHANGE – AeRO

CURRENT REPORT

Date of report: 19.04.2022

Issuer: REGAL SA GALATI,

Headquarters: Galati, 17 Brailei Street, "Potcoava de Aur" Complex

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CUI: 1647588 RO;

ORC code: J17 / 52/1991

Subscribed and paid-in share capital: 120,000 lei

Market: BVB AeRO

The event to be reported: **1) The OGMS decision of the company REGAL SA from 19.04.2022**
2) The EGMS decision of the company REGAL SA from 19.04.2022

The Ordinary General Meeting of Shareholders of REGAL SA and the Extraordinary General Meeting of Shareholders of REGAL SA held their proceedings at the first convocation, on 19.04.2022 (10:00, respectively 12:00), at the company's headquarters in Galati, str. Brailei nr.17 Complex Potcoava de Aur. According to the convening notice, the persons with the quality of shareholder on the reference date 08.04.2022 were entitled to participate and vote.

The meetings were attended, personally or through a representative, by a number of 3 shareholders, holding a number of 1,116,524 voting shares, representing 93.0437% of the total number of voting shares in the share capital of REGAL SA .

The meetings were chaired by Mr. Esanu Romeo Vasile - Chairman of the Board of Directors of REGAL SA.

Within the **OGMS**, all the items on the agenda were debated and approved, adopting the following decisions:

1. The election as secretary of the OGMS meeting between the company's shareholders is approved, according to art. 129 paragraph (2) of Law no. 31/1990 regarding the companies, Mrs. Mocanu Aurora.

with a number of 1,116,524 votes "for", representing 93.0437% of the share capital.

2. The Annual Report for the information on the capital and activity market of the Board of Directors

for the financial year 2021 is approved,
with a number of 1,116,524 votes "for", representing 93.0437% of the share capital.

3. The financial statements of REGAL SA are approved on 31.12.2021, accompanied by the opinion of the financial auditor.

The distribution of the net profit of 300,348.92 lei on the following destinations is approved:

- Loss coverage from previous years 204,848.12 lei
- Reserves 95,500.80 lei

with a number of 1,116,524 votes "for", representing 93.0437% of the share capital.

4. The distribution on dividends of the amount of 1,632,000 lei is approved, which represents a decrease of revaluation reserves related to the buildings and lands sold, respectively gross dividend / share of 1.36 lei. Payment costs are borne by the net dividend amount.

The payment of dividends is made through the Central Depository and the paying agent of Banca Transilvania.

The date of 10.05.2022 is approved as the date of registration (ex-date 09.05.2022) and the date of 24.05.2022 of the dividend payment.

with a number of 1,116,524 votes "for", representing 93.0437% of the share capital.

5. The discharge for the financial year 2021 of the administrators of REGAL SA is approved with a number of 1,116,258 votes "for", representing 93.0215% of the share capital.

6. It is approved: (a) to maintain the current levels of allowances for directors and general managers for the financial year 2022; (b) the granting of the annual individual bonus to the members of the Board of Directors and the general manager for the year 2021, based on the assessment of the achievement of the performance objectives; (c) the performance indicators for the management structure for the year 2022

with a number of 1,116,524 votes "for", representing 93.0437% of the share capital.

7. The budget of revenues and expenditures for the financial year 2022 and the activity program for the year 2022 are approved.

with a number of 1,116,524 votes "for", representing 93.0437% of the share capital.

8. The date of 10.05.2022 is approved as the date of registration (ex-date 09.05.2022) for the identification of the shareholders affected by the effects of the decisions adopted by this OGMS. with a number of 1,116,524 votes "for", representing 93.0437% of the share capital.

9. The Board of Directors is mandated to carry out the decisions adopted by the OGMS. with a number of 1,116,524 votes "for", representing 93.0437% of the share capital.

Within the **EGMS**, all the items on the agenda were debated and approved, adopting the following decisions:

1. The election as secretary of the EGMS meeting between the company's shareholders is approved, according to art. 129 paragraph (2) of Law no. 31/1990 regarding the companies on Mrs. Mocanu Aurora

with a number of 1,116,524 votes "for", representing 93.0437% of the share capital.

2. It is approved the sale of some assets and the empowerment of the Board of Directors for the sale of assets by auction with the establishment of the price based on the elaboration of reports with independent evaluators. The asset put up for sale is located in Galati, Cartier Tiglina 1, str. Regiment 11 Siret, Galati County, Complex Francezi, Coventry Square and is composed of land with a total area of 5,311 sqm, construction with an area of 45 sqm and construction with an area of 184 mp.

with a number of 1,116,524 votes "for", representing 93.0437% of the share capital.

3. The date of 10.05.2022 is approved as the registration date (ex-date 09.05.2022) for the identification of the shareholders affected by the effects of the decisions adopted by the present

**REGAL SA
GALATI**

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E-mail:regalgalati2001@yahoo.com Cod de Inregistrare Fiscala: RO 1647588
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Capitalul social subscris si varsat: 120.000 lei RON

EGMS.

with a number of 1,116,524 votes "for", representing 93.0437% of the share capital.

4. The Board of Directors is mandated to carry out the decisions adopted by the EGMS.
with a number of 1,116,524 votes "for", representing 93.0437% of the share capital.

Chairman of the Board of Directors
Esanu Romeo Vasile